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Neuedu

東軟教育科技有限公司

Neusoft Education Technology Co. Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9616)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Neusoft Education Technology Co. Limited (the “**Company**”) dated 12 April 2021 (the “**Announcement**”), in relation to the major transaction in relation to the Cooperation Agreement involving the grant of the Call Option to Dalian Education. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (for information purposes only) (the “**Circular**”) will be despatched to the Shareholders by no later than 30 April 2021 setting out, among others, details of the Cooperation Agreement and other information.

As additional time is required to finalize certain information in the Circular, the despatch of the Circular is expected to be postponed to a date on or before 21 May 2021.

By order of the Board
NEUSOFT EDUCATION TECHNOLOGY CO. LIMITED
Dr. LIU Jiren
Chairperson and non-executive director

Hong Kong, 30 April 2021

As at the date of this announcement, the board of directors comprises Dr. WEN Tao as executive director; Dr. LIU Jiren, Mr. RONG Xinjie, Dr. YANG Li, Dr. ZHANG Yinghui and Mr. Klaus Michael ZIMMER as non-executive directors; and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive directors.