

# Neuedu

## NEUSOFT EDUCATION TECHNOLOGY CO. LIMITED

### 東軟教育科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

#### GLOBAL OFFERING

**Number of Offer Shares under the Global Offering : 166,667,200 Shares (subject to the Over-allotment Option)**  
**Number of Hong Kong Public Offer Shares : 16,667,200 Shares (subject to reallocation)**  
**Number of International Offer Shares : 150,000,000 Shares (subject to reallocation and the Over-allotment Option)**  
**Maximum Offer Price : HK\$6.22 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)**  
**Nominal value : HK\$0.0002 per Share**  
**Stock code : 9616**

#### 全球發售

**全球發售的發售股份數目 : 166,667,200股股份(視乎超額配售權行使與否而定)**  
**香港公開發售股份數目 : 16,667,200股股份(可予重新分配)**  
**國際發售股份數目 : 150,000,000股股份(可予重新分配及視乎超額配售權行使與否而定)**  
**最高發售價 : 每股發售股份6.22港元, 另加1%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足, 多繳款項可予退還)**  
**面值 : 每股股份0.0002港元**  
**股份代號 : 9616**

#### Application Form 申請表格

Please read carefully the prospectus of Neusoft Education Technology Co. Limited (the “Company”) dated 17 September 2020 (the “Prospectus”) (in particular, the sections headed “How to apply for Hong Kong Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus shall have the same meanings when used in this Application Form unless otherwise defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents delivered to the Registrar of Companies” in “Appendix VI — Documents delivered to the Registrar of Companies and available for inspection” to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Public Offer Shares for sale or subscription in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Hong Kong Public Offering of the Hong Kong Public Offer Shares will not be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

To: Neusoft Education Technology Co. Limited  
Joint Global Coordinators  
The Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀東軟教育科技有限公司(「本公司」)於2020年9月17日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港公開發售股份」一節)及刊於本申請表格背面的指引。除本申請表格界定者外，招股章程所界定詞彙在本申請表格具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格的文本連同各份白色及黃色申請表格的文本、招股章程及招股章程(附錄六 — 送呈公司註冊處處長及備查文件)內(送呈公司註冊處處長文件)一段所列明的其他文件，已遵照香港法例第32章香港《公司(清盤及雜項條文)條例》第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

本申請表格或招股章程所載內容概不構成要約出售或招攬要約購買香港公開發售股份，而在任何作出有關要約、招攬或出售即屬違法的司法管轄區內，概不得出售任何香港公開發售股份。本申請表格及招股章程不得在或向美國直接或間接派發，而此項申請亦並非在美國出售或認購香港公開發售股份的契約。香港公開發售股份並無亦不會根據1933年美國《證券法》(經修訂)(「美國《證券法》」)登記，除根據登記或獲豁免美國《證券法》的登記規定外，一概不可供提呈發售或出售。香港公開發售股份不會在美國進行。

在根據當地法律不得發送、派發或複製本申請表格及招股章程的任何司法管轄區內，本申請表格及招股章程不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅提供了閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，則可能違反美國《證券法》或其他司法管轄區的適用法律。閣下經接納本申請表格及招股章程的條款，即確認及同意遵守以下限制：本申請表格及招股章程或其任何副本不得直接或間接傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何僱員或聯屬人士派發。

閣下敬請留意「收集個人資料聲明」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守《個人資料(私隱)條例》的政策及慣例。

致：東軟教育科技有限公司  
聯席全球協調人  
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via banks/ stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators, the Joint Bookrunners and the Sole Sponsor in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to this application;
- undertake and confirm that we and the person(s) for whose benefit we have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated in this Application Form in accordance with the procedures prescribed in this Application Form, in the IPO App, on the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, in the IPO App, on the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the underlying applicants understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act and the underlying applicant is outside the United States (as defined in Regulation S) or is a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company, the Joint Global Coordinators, the Joint Bookrunners or the Sole Sponsor to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Joint Global Coordinators, the Joint Bookrunners and the Sole Sponsor (and their respective agents) and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by you or the underlying applicants.

吾等確認吾等已(i)遵照電子公開發售指引及通過銀行/股票經紀遞交網上白表申請的運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法律及法規(法定或其他);及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請程序,並同意受其約束。為代表與本申請有關的各相關申請人作出申請。吾等:

- 按照招股章程及本申請表格的條款及條件,並在組織章程細則規限下,申請以下所載數目的香港公開發售股份;
- 夾附所申請認購香港公開發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費);
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港公開發售股份,或該等相關申請人根據本申請獲分配的任何較少數目的香港公開發售股份;
- 明白貴公司、聯席全球協調人、聯席賬簿管理人及獨家保薦人將依賴此等聲明及陳述,以決定是否就本申請分配任何香港公開發售股份;
- 承諾及確認吾等及吾等為其利益提出申請的人士,並無申請或認購或表示有意認購任何國際發售項下的發售股份,並將不會申請或認購或表示有意認購任何國際發售項下的發售股份,且並無參與國際發售;
- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內,作為任何將配發予相關申請人的香港公開發售股份的持有人,並(在符合本申請表格及招股章程所載條款及條件的情況下)根據本申請表格、IPO App、指定網站[www.hkeipo.hk](http://www.hkeipo.hk)及招股章程所規定程序,按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或退款支票(如適用),郵誤風險概由該相關申請人自行承擔;
- 要求把任何電子自動退款指示發送到申請人以單一銀行戶口繳交申請股款的申請付款賬戶內;
- 要求任何以多個銀行戶口繳交申請股款之相關申請人的退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱本申請表格、IPO App、指定網站[www.hkeipo.hk](http://www.hkeipo.hk)及招股章程所載的條款與條件及申請程序,並同意受其約束;
- 聲明、保證及承諾相關申請人明白香港公開發售股份不會亦不會根據美國《證券法》登記且相關申請人身處美國(定義見S規例)境外或為S規例第902條(h)(3)段所述的人士;
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港公開發售股份,不會要求貴公司、聯席全球協調人、聯席賬簿管理人及獨家保薦人須遵從香港以外任何地區的法律或法規的任何規定(不論是否具有法律效力);
- 同意本申請、任何對本申請的接納以及因此訂立的合同將受香港法例管轄及按其詮釋;及
- 同意貴公司、聯席全球協調人、聯席賬簿管理人及獨家保薦人(及彼等各自的代理)及參與全球發售的其他各方均有權依賴閣下或相關申請人作出之任何保證或陳述。

Signature: 簽名:

Date: 日期:

Capacity: 身份:

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出要約購買

Total number of Shares 股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港公開發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total number of cheques 支票總數

cheque(s) 張支票

Cheque number(s) 支票編號

are enclosed for a total sum of 其總金額為

HKS 港元

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱

Chinese Name 中文名稱

Name of contact person 聯絡人姓名

Address 地址

HK eIPO White Form Service Provider ID 網上白表服務供應商編號

Contact number 聯絡電話號碼

Fax number 傳真號碼

For Broker use 此欄供經紀填寫  
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼

Broker's chop 經紀印章

For bank use 此欄供銀行填寫

**HONG KONG PUBLIC OFFERING — HK eIPO WHITE FORM SERVICE PROVIDER APPLICATION FORM 香港公開發售 — 網上白表服務供應商申請表格**  
**Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Public Offer Shares on behalf of underlying applicants.**  
**倘閣下為網上白表服務供應商，並代表相關申請人申請認購香港公開發售股份，請使用本申請表格。**

**GUIDELINES TO COMPLETING THIS APPLICATION FORM**

References to boxes below are to the numbered boxes on this Application Form.

**1 Sign and date this Application Form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the Securities and Futures Commission of Hong Kong.

**2 Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.**

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read only CD-ROM format submitted together with this Application Form.

**3 Complete your payment details in Box 3.**

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — NEUSOFT EDUCATION PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

**4 Insert your details in Box 4 (using BLOCK letters).**

You should write your name, **HK eIPO White Form Service Provider ID** and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

**PERSONAL DATA**

**Personal Information Collection Statement**

**This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Public Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").**

**1 Reasons for the collection of your personal data**

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

**2 Purposes**

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

**3 Transfer of personal data**

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

**4 Retention of personal data**

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

**5 Access to and correction of personal data**

Securities holders have the right to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**

**填寫本申請表格的指引**

下列號碼乃本申請表格中各欄的編號。

**1 在本申請表格欄1簽署及填上日期。只接受親筆簽名。**

簽署人的姓名／名稱及代表身份亦必須註明。

為使用本申請表格申請認購香港公開發售股份，閣下必須為名列於香港證券及期貨事務監察委員會公佈的**網上白表服務供應商名單**內可以就香港公開發售提供**網上白表服務**的人士。

**2 在欄2填上閣下欲代表相關申請人申請認購的香港公開發售股份總數(以數字填寫)。**

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的一個資料檔案。

**3 在欄3填上閣下付款的詳細資料。**

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的**網上白表服務供應商編號**及(ii)載有相關申請人的申請資料的資料檔案的檔案編號。

本欄所列金額必須與欄2所申請認購的香港公開發售股份總數的應付款項相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行戶口開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司 — 東軟教育公開發售」；
- 劃線註明「只准存入抬頭人賬戶」；
- 不得為期票；及
- 由**網上白表服務供應商**的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兌現，則閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請資料相符。如有差異，本公司及聯席全球協調人可全權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

**4 在欄4填上閣下的詳細資料(請用正楷)。**

閣下必須在本欄填上閣下的姓名、**網上白表服務供應商編號**及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼，並蓋上經紀印章。

**個人資料**

**個人資料收集聲明**

此項個人資料收集聲明是向香港公開發售股份的申請人及持有人說明有關本公司及香港證券登記處有關個人資料及香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

**1 收集閣下個人資料的原因**

證券申請人及登記持有人以本身名義申請證券或受讓或轉讓證券時或尋求香港證券登記處的服務時，必須向本公司或其代理人及香港證券登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或香港證券登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的香港公開發售股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

**2 目的**

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請手續以及公佈香港公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或受讓或轉讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 披露有關資料以便就權益申索；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人可能不時同意的任何其他目的。

**3 轉交個人資料**

本公司及香港證券登記處所持有關證券持有人的個人資料將會保密，但本公司及香港證券登記處可以在為達到上述任何目的之必要情況下，向下列何人士披露或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或另行遵照法律、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

**4 保留個人資料**

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據《條例》銷毀或處理。

**5 查閱和更正個人資料**

證券持有人有權確定本公司及／或香港證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司及香港證券登記處有權就處理有關要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

**DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-Rom, must be submitted to the following receiving bank by 4 p.m. on Tuesday, 22 September 2020:

**Bank of China (Hong Kong) Limited**  
CP2  
Bank of China Tower  
1 Garden Road  
Hong Kong

**遞交本申請表格**

此填妥的申請表格，連同相關支票及裝有唯讀光碟的密封信封，必須於2020年9月22日(星期二)下午四時正前，遞達下列收款銀行：

**中國銀行(香港)有限公司**  
香港  
花園道1號  
中銀大廈  
CP2層