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# Neuedu

## 東軟教育科技有限公司

Neusoft Education Technology Co. Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 9616)**

### **GRANT OF WAIVER UNDER RULE 14.41(a) OF THE LISTING RULES AND DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Neusoft Education Technology Co. Limited (the “**Company**”) dated 12 April 2021 (the “**Announcement**”), in relation to the major transaction in relation to the Cooperation Agreement involving the grant of the Call Option to Dalian Education and the announcement of the Company date 30 April 2021 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement.

As stated in the Delay Announcement, since additional time is required to finalize certain information in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules. On 10 May 2021, the Stock Exchange has granted the waiver on condition that the circular would be despatched on or before 21 May 2021. The Stock Exchange may withdraw or change the waiver if the Company’s situation changes.

By order of the Board  
**NEUSOFT EDUCATION TECHNOLOGY CO. LIMITED**  
**Dr. LIU Jiren**

*Chairperson and non-executive director*

Hong Kong, 10 May 2021

*As at the date of this announcement, the board of directors comprises Dr. WEN Tao as executive director; Dr. LIU Jiren, Mr. RONG Xinjie, Dr. YANG Li, Dr. ZHANG Yinghui and Mr. Klaus Michael ZIMMER as non-executive directors; and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive directors.*