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Neuedu

東軟教育科技有限公司

Neusoft Education Technology Co. Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9616)

COMPLETION ANNOUNCEMENT CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF NEUSOFT HEALTHCARE

References are made to (i) the announcements of Neusoft Education Technology Co. Limited (the “**Company**”) dated 26 March 2024 and 16 May 2024 (the “**Announcements**”) regarding the connected transaction in relation to the acquisition of Neusoft Healthcare Management Co., Ltd. (東軟健康醫療管理有限公司) (“**Neusoft Healthcare**”), and (ii) the announcement of the Company dated 23 February 2023 (the “**CCT Announcement**”) regarding the continuing connected transactions in relation to the entering into of the New Property Leasing Agreements and the New Property Service Agreements with Dalian Ruikang Cardiovascular Hospital (大連睿康心血管病醫院) (“**Hospital A**”) and Dalian Ruikang Zhuomei Stomatological Hospital Co., Ltd. (大連睿康卓美口腔醫院有限公司) (“**Hospital B**”), respectively. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements and the CCT Announcement.

The Board is pleased to announce that the completion of the Acquisition, the Capital Contribution I and the Capital Contribution II has taken place on 31 May 2024. Upon Completion, Neusoft Ruixin, a wholly-owned subsidiary of the Company, holds (i) 100% equity interest in the Target Company (along with its subsidiaries, except for the OPCOs) and (ii) 70% equity interest in each of the OPCOs. In addition, on 31 May 2024, Neusoft Ruixin, Kangdao Medical and Ms. Zhang entered into the New Contractual Agreements in respect of the 30% equity interest in the OPCOs held by Kangdao Medical. As a result, the Target Company and its subsidiaries (including the OPCOs) have become indirect wholly-owned subsidiaries of the Company and 100% of their financial results will be consolidated into the financial statements of the Group.

In addition, upon Completion, since Hospital A and Hospital B are no longer connected persons of the Company, the transactions under the New Property Leasing Agreements and the New Property Service Agreements will cease to constitute continuing connected transactions of the Company.

By order of the Board
NEUSOFT EDUCATION TECHNOLOGY CO. LIMITED
Chairperson and non-executive director
Dr. LIU Jiren

Hong Kong, 31 May 2024

As at the date of this announcement, the Board comprises Dr. LIU Jiren as Chairperson and non-executive Director; Dr. WEN Tao as executive Director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhuan as non-executive Directors (aside from our Chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive Directors.