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**Neuedu**  
**東軟教育科技有限公司**  
Neusoft Education Technology Co. Limited  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 9616)**

**(I) POLL RESULTS OF ANNUAL GENERAL MEETING HELD  
ON 28 MAY 2024;  
AND  
(II) PAYMENT OF THE FINAL DIVIDEND**

- **The Board is pleased to announce that all the proposed resolutions were duly passed by the Shareholders by way of poll at the AGM held on 28 May 2024.**
- **The proposed payment of the Final Dividend of HK36.6 cents per ordinary share for the year ended 31 December 2023 was approved at the Meeting and will be paid on or about Friday, 30 August 2024 to the Shareholders whose names appear on the register of members of the Company on Friday, 16 August 2024.**

The board of directors (the “**Board**”) of Neusoft Education Technology Co. Limited (the “**Company**”) is pleased to announce the poll results of the annual general meeting of the Company (the “**AGM**”) held at No. 66 North Section, Shu Ma Road, Ganjingzi District, Dalian, Liaoning, China on Tuesday, 28 May 2024 at 10 a.m.

Reference is made to the notice (the “**AGM Notice**”) of the AGM (the “**Meeting**”) and the circular (the “**Circular**”) of the Company both dated 26 April 2024. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

## (I) POLL RESULTS OF AGM

The Board is pleased to announce that the Meeting was held on 28 May 2024, and the proposed resolutions as set out in the AGM Notice (the “**Resolutions**”) were duly passed by the shareholders (the “**Shareholders**”) by way of poll. The poll results in respect of the Resolutions are as follows:

| Ordinary Resolutions |  | Number of votes (%)     |                       |
|----------------------|--|-------------------------|-----------------------|
|                      |  | For                     | Against               |
| 1.                   | To receive, consider and adopt the audited consolidated financial statements of the Company and the reports of the directors (the “ <b>Director(s)</b> ”) and auditors (the “ <b>Auditors</b> ”) of the Company for the year ended 31 December 2023.   | 526,465,627<br>(100%)   | 0<br>(0.00%)          |
| 2.                   | (a) To declare a final dividend of HK36.6 cents per ordinary Share (the “ <b>Final Dividend</b> ”) for the year ended 31 December 2023.  | 526,465,627<br>(100%)   | 0<br>(0.00%)          |
|                      | (b) Any Director be and is hereby authorised to take such action, do such things and execute such further documents as the Director may at his/her absolute discretion consider necessary or desirable for the purpose of or in connection with the implementation of the payment of the Final Dividend. | 526,465,627<br>(100%)   | 0<br>(0.00%)          |
| 3.                   | (a) To re-elect the following retiring Directors of the Company:   |                         |                       |
|                      | i. Mr. SUN Yinhuan as a non-executive Director of the Company;   | 526,465,627<br>(100%)   | 0<br>(0.00%)          |
|                      | ii. Dr. QU Daokui as an independent non-executive Director of the Company; and   | 526,197,627<br>(99.95%) | 268,000<br>(0.05%)    |
|                      | iii. Dr. WANG Weiping as an independent non-executive Director of the Company.   | 474,382,200<br>(91.85%) | 42,083,427<br>(8.15%) |
|                      | (b) To authorise the board of the Directors to fix the remuneration of the Directors.  | 526,465,627<br>(100%)   | 0<br>(0.00%)          |

| Ordinary Resolutions |   | Number of votes (%)     |                       |
|----------------------|---|-------------------------|-----------------------|
|                      |   | For                     | Against               |
| 4.                   | To re-appoint PricewaterhouseCoopers as the Auditors and authorise the board of the Directors to fix their remuneration.  | 526,465,627<br>(100%)   | 0<br>(0.00%)          |
| 5.                   | To grant a general mandate to the Directors to allot, issue and deal with the securities in the capital of the Company not exceeding 20% of the total number of shares of the Company in issue as at the date of the Meeting. | 526,197,627<br>(99.95%) | 268,000<br>(0.05%)    |
| 6.                   | To grant a general mandate to the Directors to repurchase the securities of the Company not exceeding 10% of the total number of shares of the Company in issue as at the date of the Meeting.                                | 526,465,627<br>(100%)   | 0<br>(0.00%)          |
| 7.                   | To extend, conditional upon the passing of resolutions no.5 and 6 above, the general mandate to issue new shares under resolution no.5 by adding the total number of shares of the Company repurchased under resolution no.6. | 484,114,200<br>(91.96%) | 42,351,427<br>(8.04%) |

As at the date of the Meeting, the total number of issued Shares of the Company was 646,205,135 and the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the AGM was 646,205,135. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Resolutions according to Rule 13.40 of the Listing Rules. There was no Shares entitling the Shareholders to attend and vote only against any of the Resolutions. None of the Shareholders were required to abstain from voting at the Meeting and there was no restriction on any Shareholders to cast vote on any of the Resolutions. None of the Shareholders has stated his/her/its intention in the Circular to vote against any of the Resolutions or to abstain from voting at the AGM.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the Meeting for the purpose of vote-taking.

As more than 50% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy at the Meeting were cast in favour of each of the Resolutions, the Resolutions were duly passed as the ordinary resolutions of the Company.

All of the Directors, including the executive Director, namely Dr. WEN Tao, non-executive Directors, namely Dr. LIU Jiren, Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinjuan, and the independent non-executive Directors, namely Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping, have attended the Meeting in person or via electronic means.

## **(II) PAYMENT OF THE FINAL DIVIDEND**

The proposed payment of the Final Dividend of HK36.6 cents per ordinary share for the year ended 31 December 2023 was approved at the Meeting and will be paid on or about Friday, 30 August 2024 to the Shareholders whose names appear on the register of members of the Company on Friday, 16 August 2024.

The register of members of the Company will be closed from Wednesday, 14 August 2024 to Friday, 16 August 2024 (both days inclusive), for the purpose of determining the entitlements to the Final Dividend for the year ended 31 December 2023. The record date will be Friday, 16 August 2024. In order to qualify for the Final Dividend, all transfer forms accompanied by relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Tuesday, 13 August 2024.

By order of the Board  
**NEUSOFT EDUCATION TECHNOLOGY CO. LIMITED**  
**Dr. LIU Jiren**  
*Chairperson and non-executive Director*

Hong Kong, 28 May 2024

*As at the date of this announcement, the Board comprises Dr. LIU Jiren as Chairperson and non-executive Director; Dr. WEN Tao as executive Director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinjuan as non-executive Directors (aside from our Chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive Directors.*